

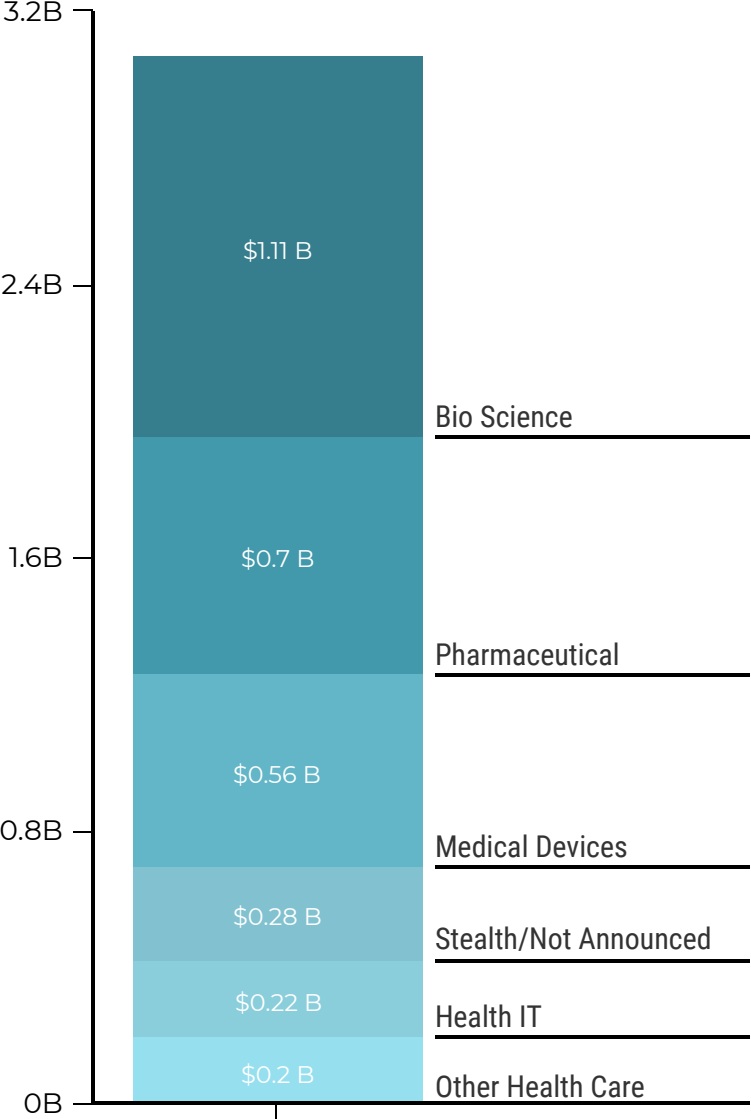


Q1 2018 Private Investment In Healthcare Technology

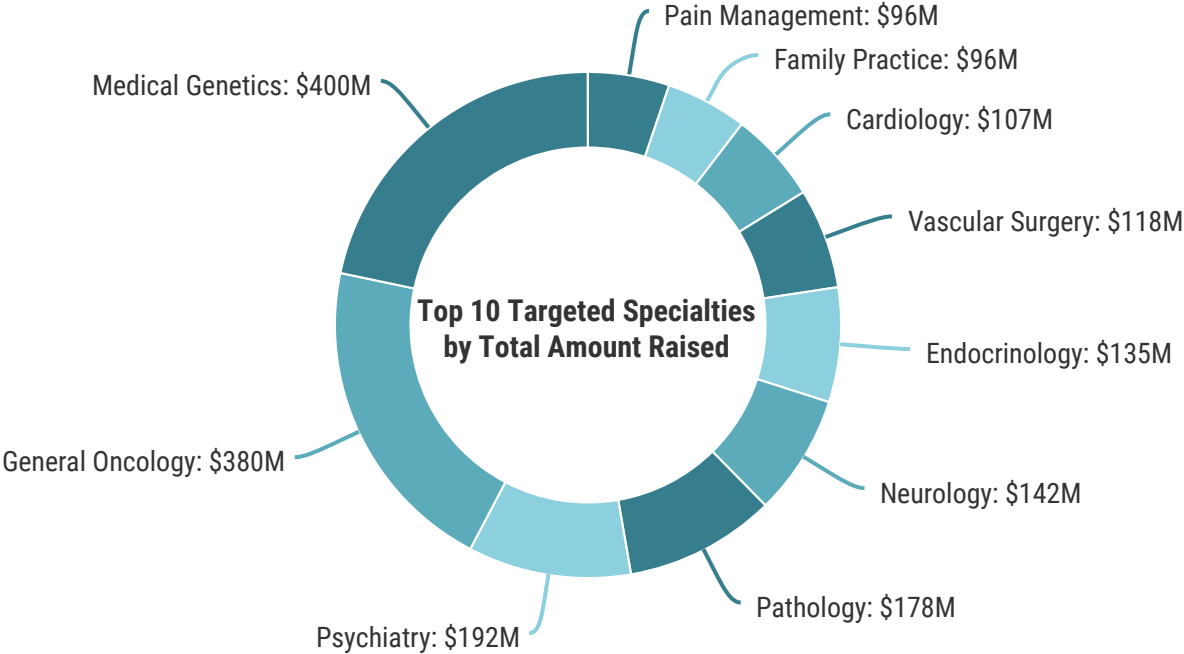
A Premium Member Report

Q1 Funding Overview:

Amount Raised By Innovation Domain

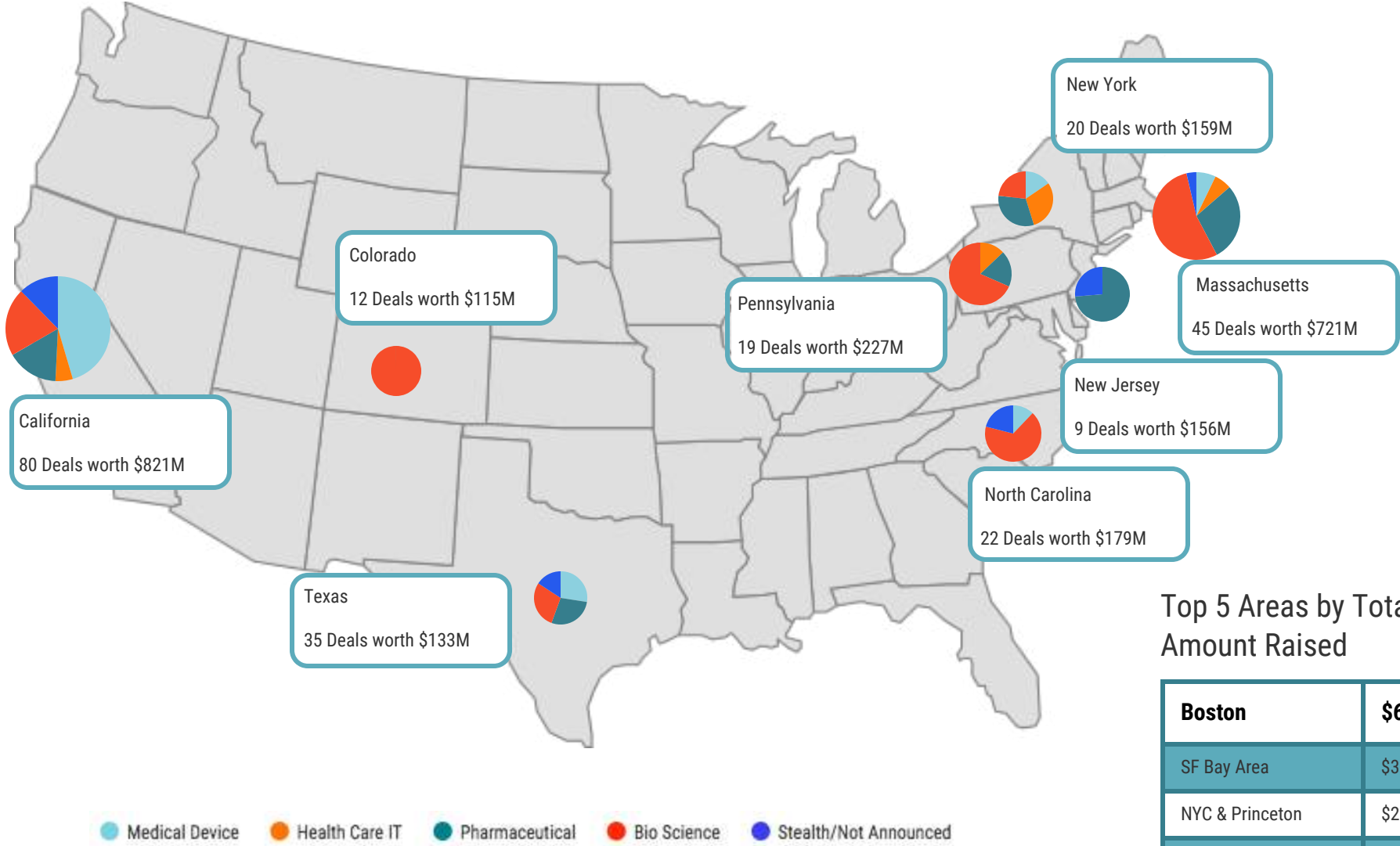


Number of Investments	402
Total Raised (\$B)	\$3.07
Median Investment Size (\$M)	\$1.64



AngelMD evaluated over 500 SEC Form D Filings in Q1 to create a more detailed picture of where private investments are being made in the healthcare space. We eliminated filings that were not directly in healthcare, filings from public companies, and filings related to private equity buyouts. For more information on this report contact marketing@angelmd.co. Copyright 2018 AngelMD

Funding By State



Top 5 Areas by Total Amount Raised

Boston	\$634M
SF Bay Area	\$383M
NYC & Princeton	\$228M
San Diego	\$184M
Philadelphia	\$139M



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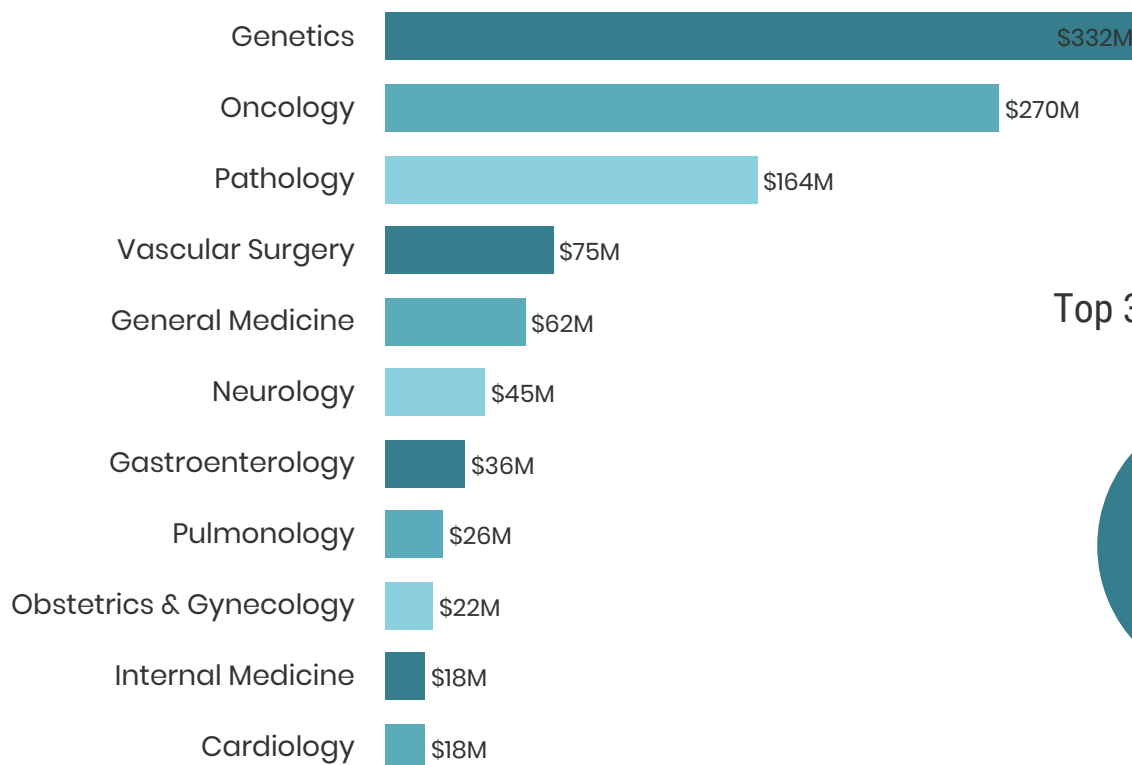
Bio Science

Number of Investments	97
Total Raised (\$B)	1.11
Median Investment Size (\$M)	2.36

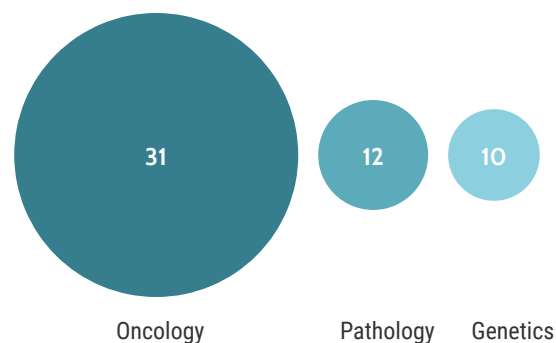
Top Companies



Specialty Breakdown By Total Amount Raised:

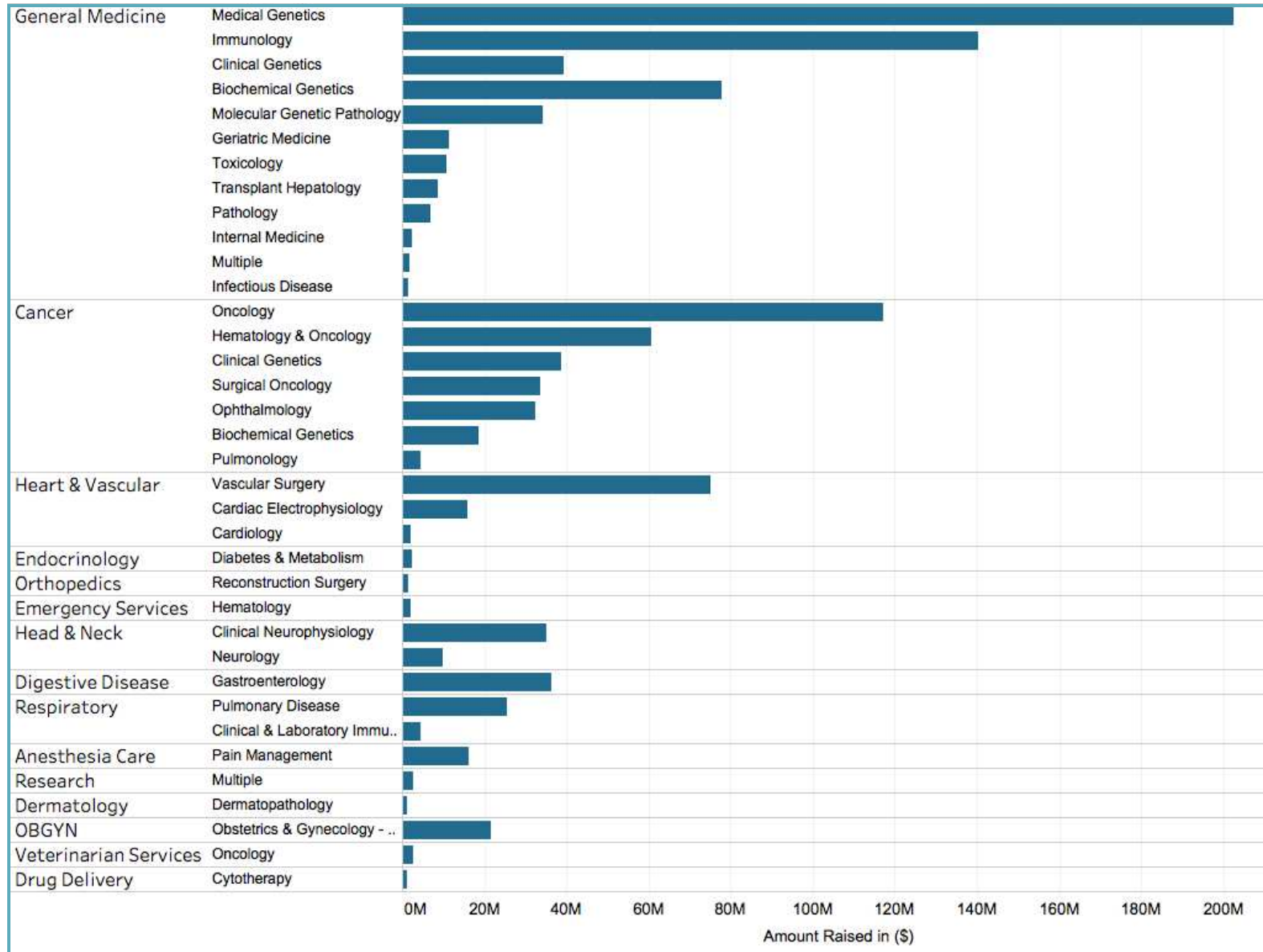


Top 3 Specialties By Number of Companies:



Bio Science

Clinical Application Sub-Specialty



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Pharmaceuticals

Number of Investments	67
Total Raised (\$M)	\$704
Median Investment Size (\$M)	\$3.2
Median Age of Company	6 Years

Top Companies

Psychiatry:



Mezzanine
\$110M

PRAXIS PRECISION
MEDICINES

Series B
\$18M



Series B
\$11M

Pain Management:



Series D
\$70M



Seed Round
\$5M

Neurology:

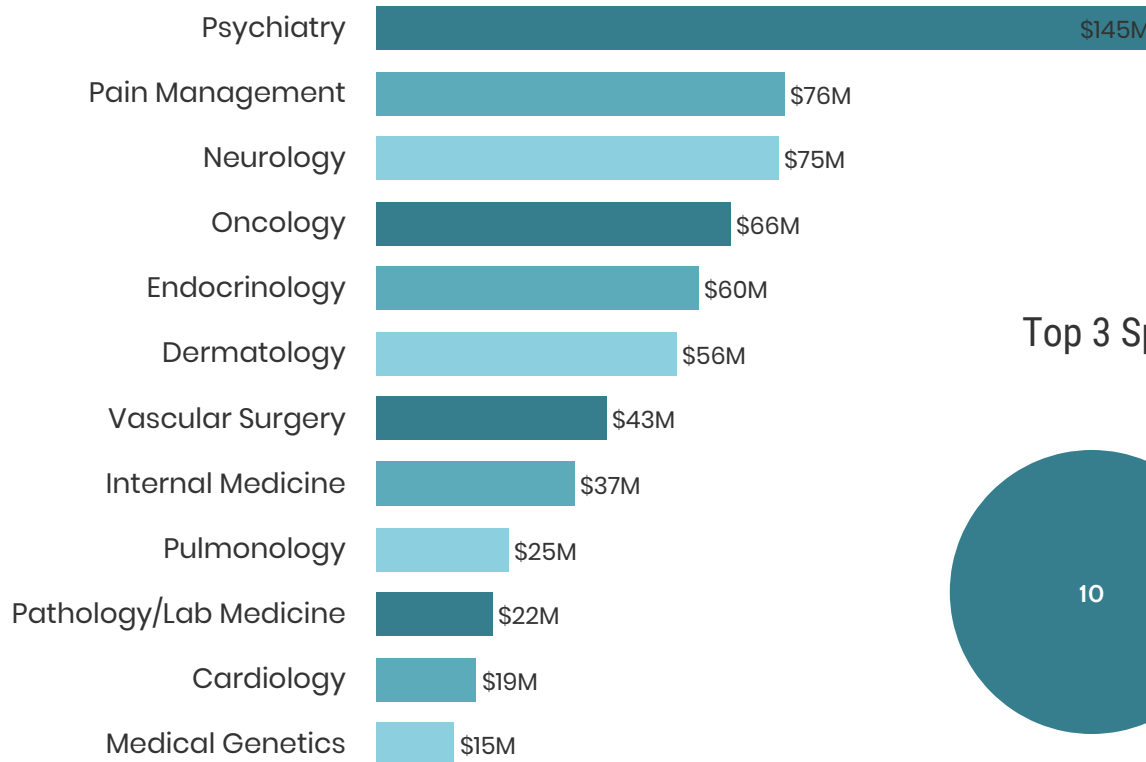


Series A
\$12M

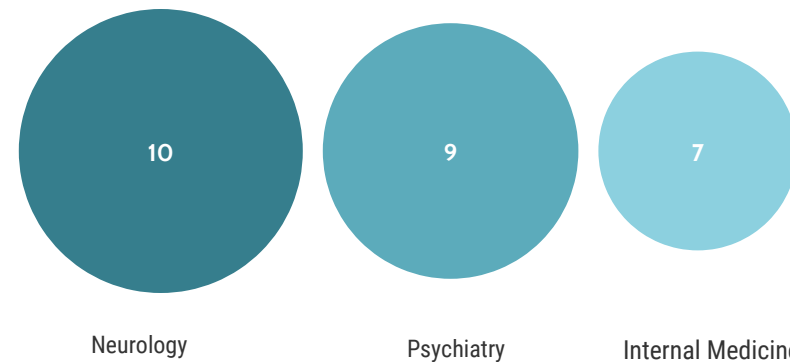
Oncology:



Series A
\$35M

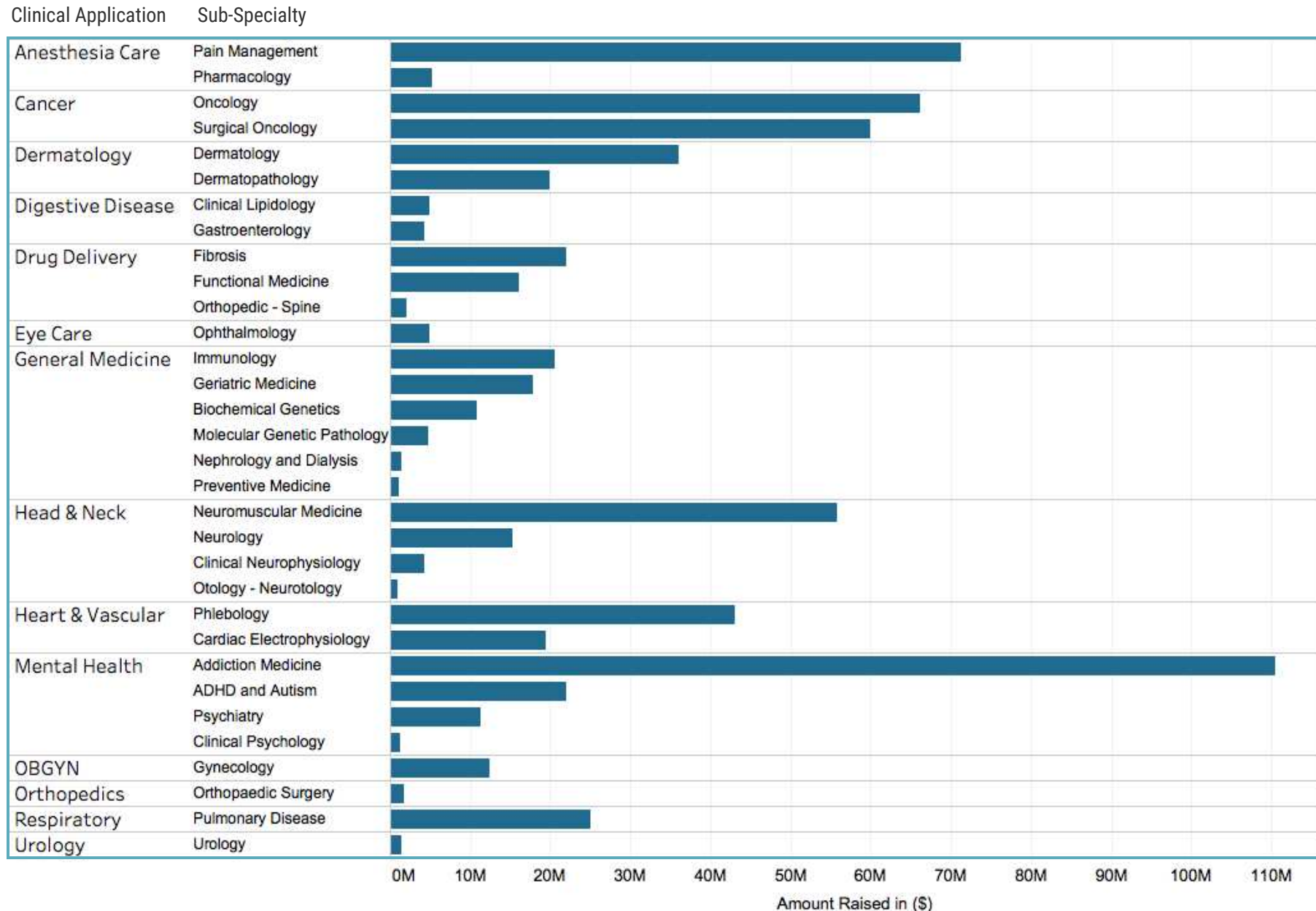


Top 3 Specialties By Number of Companies:



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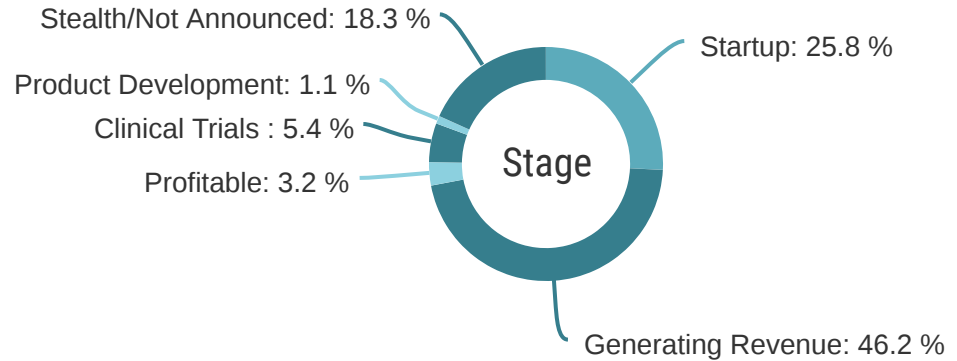
Pharmaceuticals



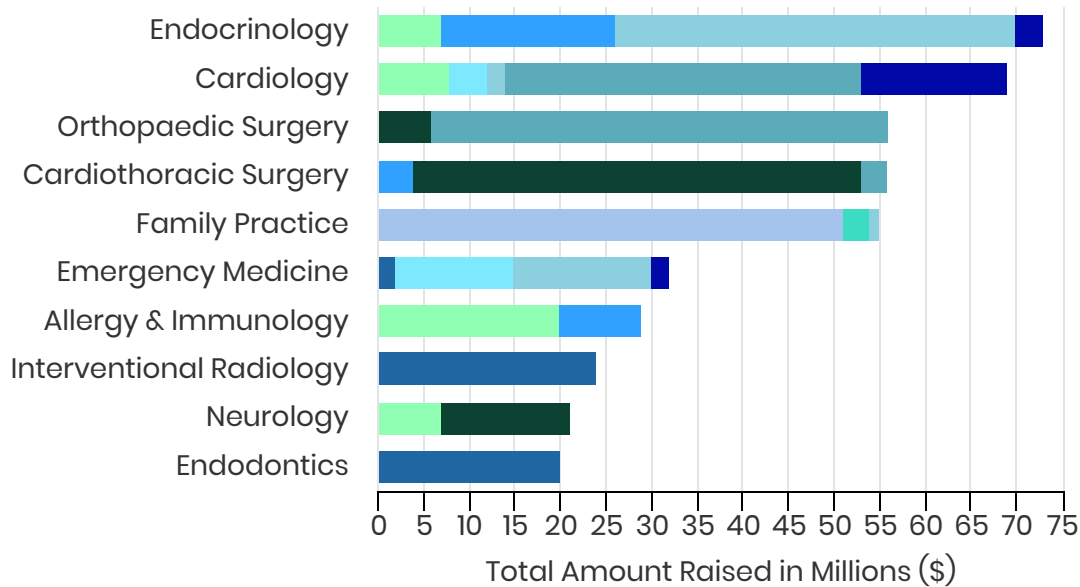
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Medical Devices

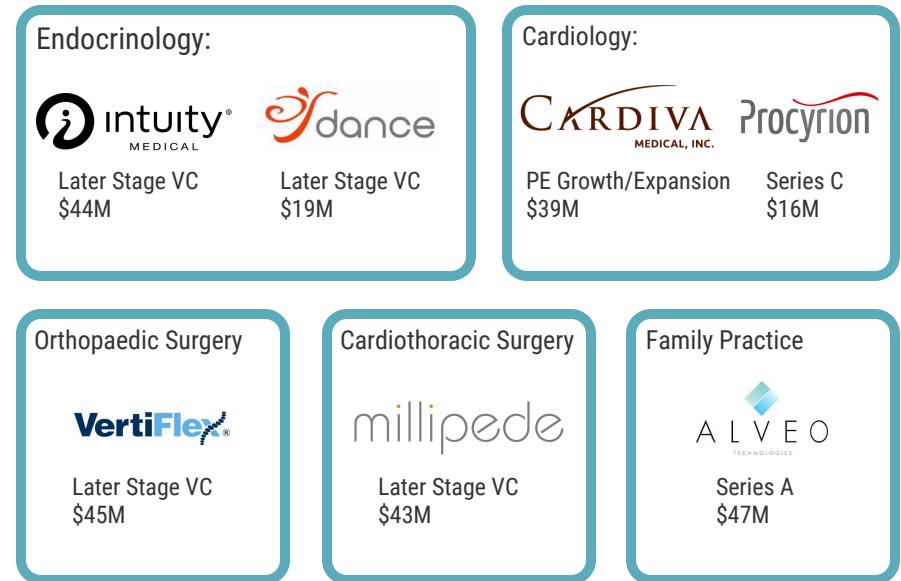
Number of Investments	96
Total Raised (\$M)	\$557
Median Investment Size (\$M)	\$1.8
Median Funding Round	4.5



Top 10 Specialties by Total Amount Raised



Top Companies



- Capital Equipment
- Clinical Lab
- Data Science
- Diagnostics
- Disposable and Accessories
- Drug Delivery
- General Instruments
- Implant
- Monitoring Devices
- Surgical Instrument
- Therapeutic Devices

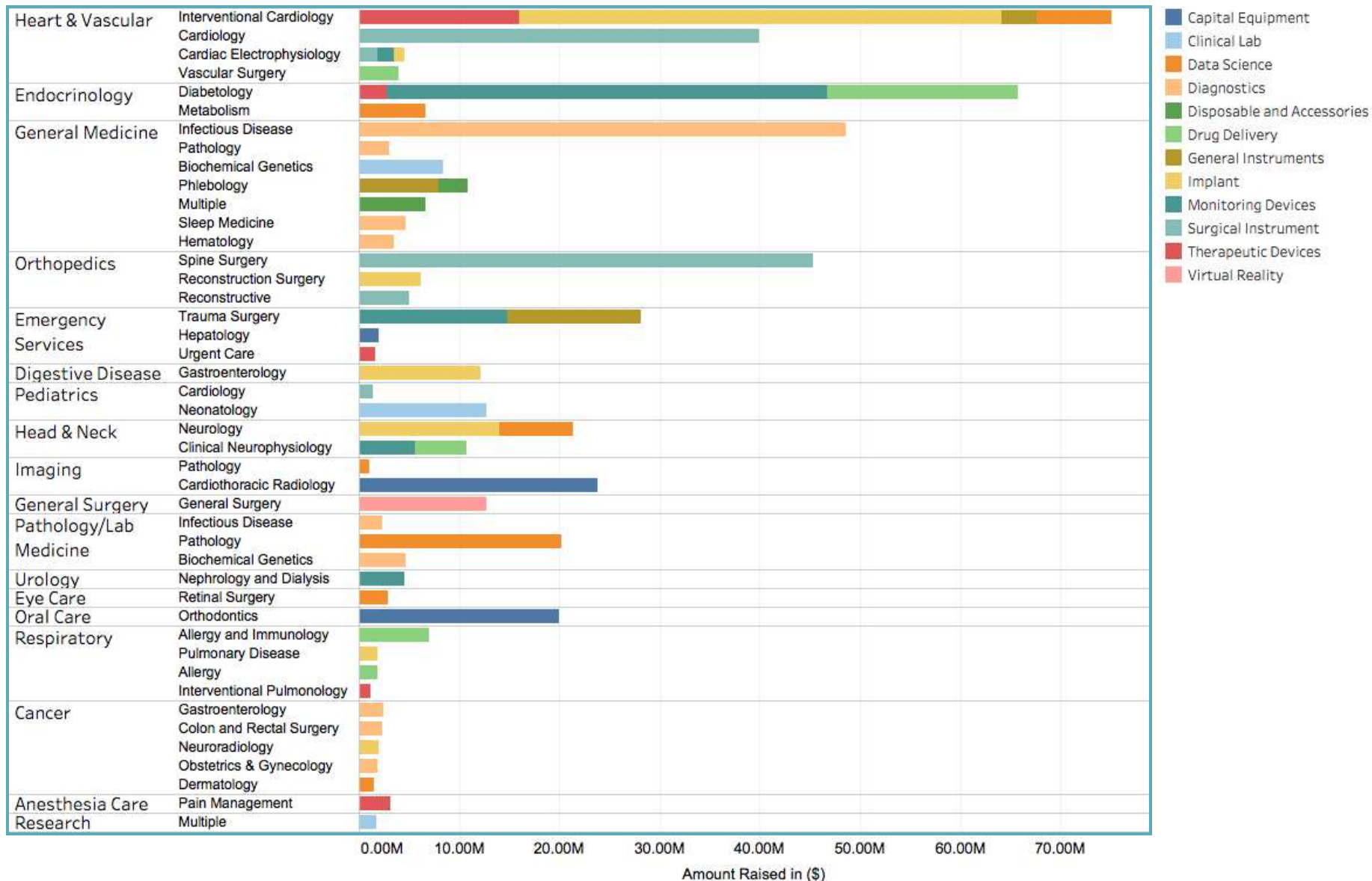


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Medical Devices

Clinical Application Sub-Specialty

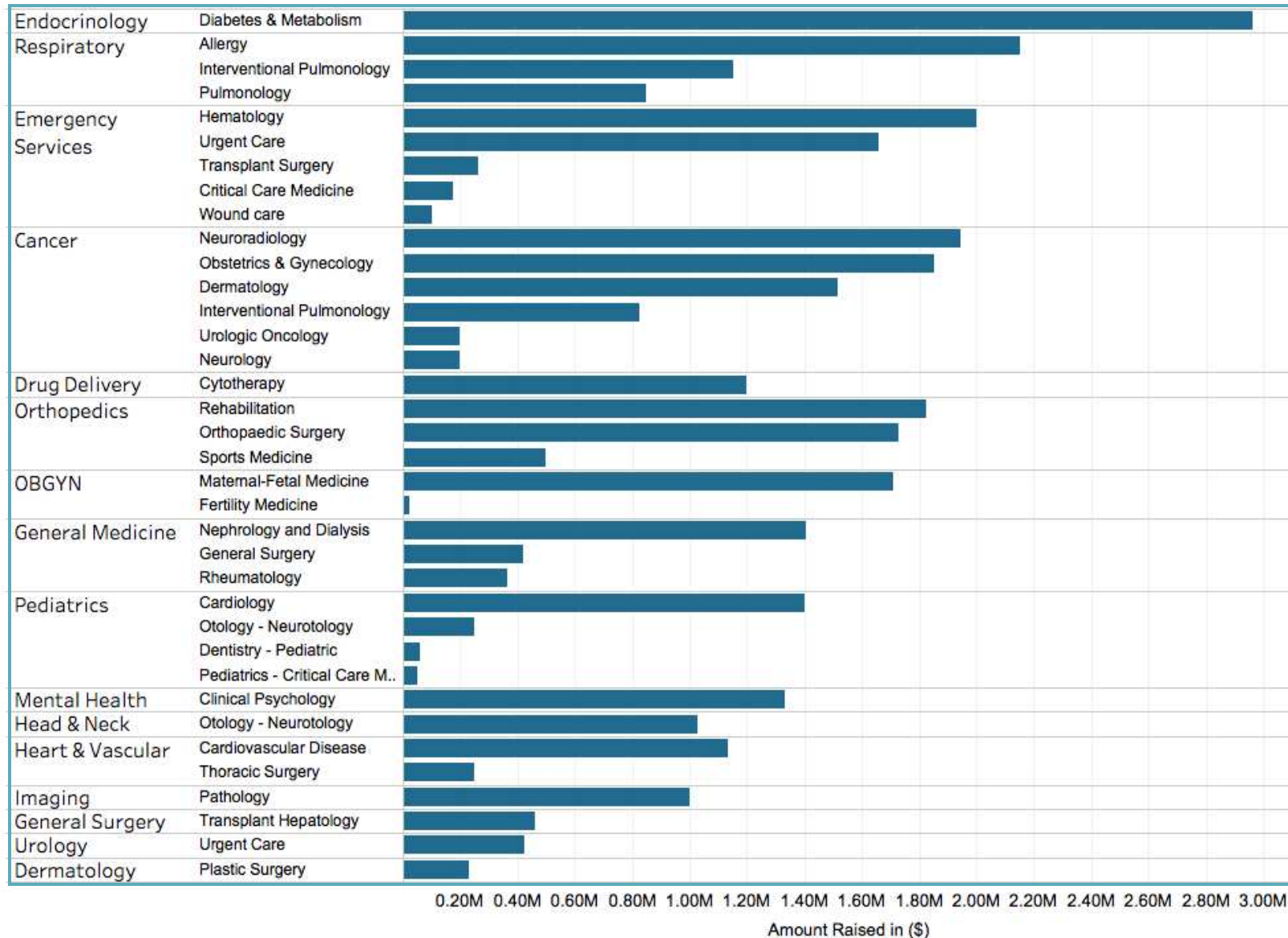
Device Type



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Seed Stage Overview | Investments Under \$2M

Clinical Application Sub-Specialty



0.20M 0.40M 0.60M 0.80M 1.00M 1.20M 1.40M 1.60M 1.80M 2.00M 2.20M 2.40M 2.60M 2.80M 3.00M
Amount Raised in (\$)



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